

A **lasting gift** in your Will  
to the Auckland Choral Foundation  
can future-proof choral singing  
**for generations to come**



*“...keep Auckland singing”*

# *A gift in your Will helps to keep the spirit of singing alive forever*

When making your Will, it is important to think of your family and loved ones, but imagine if you could also leave something to the Auckland Choral Foundation to future-proof choral music.

## *Benefits of leaving a Bequest to a charity:*

- For many reasons, we're sometimes not able to donate to a charity now, or donate as generously now as we would like to, however you can help communities and causes that are dear to you into the future by leaving a gift in your Will.
- A bequest is a simple act anyone can do – it is one of the easiest ways to give.
- Gifts left to charities in your Will are exempt from inheritance tax and capital gains tax.

## *Why leave to Auckland Choral Foundation?*

Auckland Choral Foundation has been established to support choirs financially, and to ensure that they continue to flourish. The Foundation is a registered Charitable Trust, governed by an independent Board of Trustees.

Funds are invested to provide capital growth and maintain value, and only the earnings from investments are made available for distribution. In this way the Foundation's endowment fund will continue to grow indefinitely.

The Foundation distributes its earnings strategically, to support special projects and initiatives of the Auckland Choral

community which goes far beyond the city itself. Recent distributions have funded singing scholarships and internships, new commissions and the general advancement of choral performance.

## *How can you help?*

Auckland Choral Foundation actively seeks gifts, donations and bequests, large or small, from benefactors who wish to assist with the choir's long-term success. Donations are tax deductible. All donations are received tax-free in the hands of the Foundation, and all earnings generated from investing donations are tax-free.

We turn gifts into a permanent financial asset forever.

Some people say that leaving a gift to charity is like leaving a gift to an extra child – they don't know what the child is going to need as it grows but they want to provide for a good future.

Auckland Choral Foundation can be your 'extra child.' You can look after that child's future health, welfare, growth and needs and share their vision for a strong and secure future.

The Auckland Choral Foundation can help make you contribute more than you can ever imagine right now, through your Will. We will invest it wisely – watch it grow – and over time your gift will keep generations singing.

## *Give the gift that goes on giving.*

# Types of Bequests

## 1. Pecuniary:

A percentage of (or fraction of) an estate specified in a Will.

## 2. Residual:

The remaining value of an estate when all other bequests have been made to family and friends.

## 3. Specific:

A specified gift which can be money, property or stocks and shares.

## 4. Whole estate:

Usually left by those without beneficiaries where the whole estate is gifted.

## 5. Reversionary:

Allows a surviving partner to benefit from your estate during his or her lifetime and then for the balance of the estate to be paid to the Auckland Choral Foundation upon their death.

## Wording your Will

Naming us in your Will is not difficult. We do suggest you seek advice from a solicitor and you may be able to just add a codicil instead of writing a new Will.

## Examples of Wording:

(i) I give and bequeath to the Auckland Choral Foundation \_\_\_\_\_% of my estate (or \$ amount) to be used as per my letter of wishes, and / or in accordance with the terms of reference of the Trust Deed of the Auckland Choral Foundation. The official receipt of Auckland Choral Foundation will be sufficient discharge to my Executors/Trustee.

**or**

(ii) I give and bequeath to Auckland Choral Foundation \_\_\_\_% of my estate (or \$ amount) to be used where most needed (as the Board of Trustees directs). The official receipt of Auckland Choral Foundation will be sufficient discharge to my Executors/Trustee.



***Including a gift** to the Auckland Choral Foundation in your Will is a powerful way to make a **positive difference** to the **future of Choral singing**, far beyond your lifetime*

## Please contact us

Please contact us in the strictest confidence if you have any queries, or please let us know when you make a bequest to Auckland Choral Foundation as we would naturally love to hear about it. We will then have the opportunity to thank you during your lifetime and also perhaps discuss how we might invest your future gift.

- I would like more information regarding leaving a gift in my Will
- I intend making a bequest
- I have already made a bequest to Auckland Choral Foundation

Full Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

Phone: ( ) \_\_\_\_\_ Email: \_\_\_\_\_

Please phone or send details to Auckland Choral Foundation by way of the Auckland Communities Foundation who hold the Auckland Choral Fund in trust for strategic growth management.

**Chairperson for the Auckland Choral Foundation: Christine Keller Smith**

*The **gift of song** brings more than music...  
it lifts hearts and souls and **creates harmonious communities**.*

***Thank you for thinking of the***

